



**COASTAL CAPITAL INVESTMENTS**  
**Innovative Wealth Solutions**

# **YOUR COMMERCIAL REAL ESTATE MONEY MANAGER!**

CCI - Providing excellent turn-key passive income for  
Financially Qualified, High Net Worth Individuals  
through our real estate platform

# THE OPPORTUNITY FOR CCI INVESTORS



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- ✓ Earn passive, secure, double-digit APR on all short-term opportunities
- ✓ Invest Your Way: Short-term or Long-Term
- ✓ Diversify your investment portfolio to include acting like "the bank" in addition to traditional investment avenues (stock, bonds, mutual funds)
- ✓ Potentially achieve higher than traditional market returns
- ✓ Grow your capital tax-deferred

# WHO ARE WE?



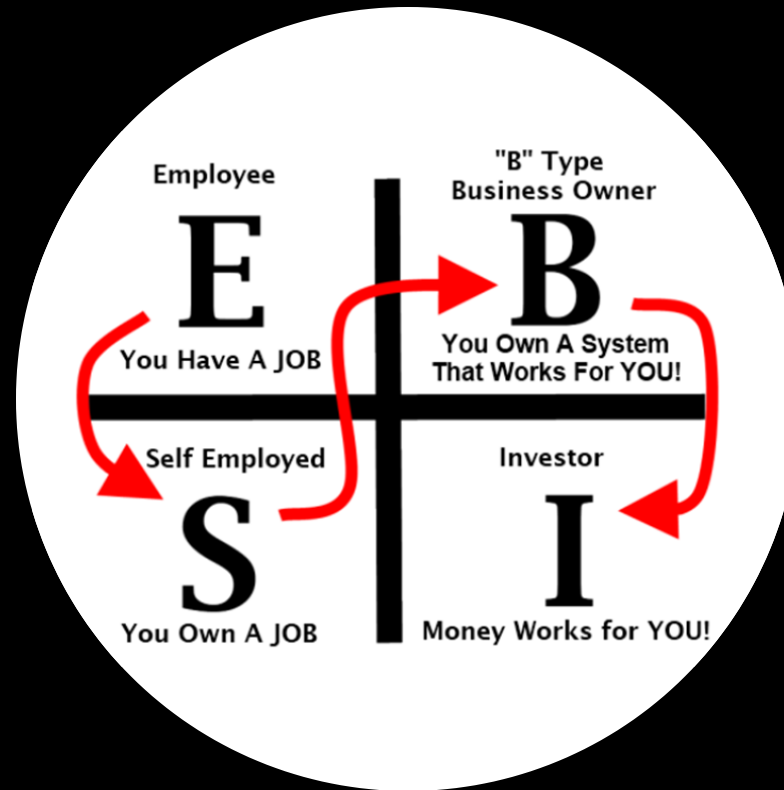
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- **Experienced Real Estate Platform:** CCI specializes in short-term residential and commercial real estate investments, offering high double-digit returns to accredited and high-net-worth investors
- **Experienced Team:** Our Team consists of a reputable real estate attorney, real estate investors and realtors who have spent decades in the real estate industry and ensures that every opportunity is transparent, secure and profitable
- **Proven Track Record:** With a history of delivering above-average returns to investors, CCI consistently identifies and capitalizes on high-equity, off-market deals with defined exit strategies.
- **Emerging Company:** We currently serve North Carolina, Virginia and South Carolina with an eye towards creating a national footprint
- **Trusted Financial Partner:** We provide secure, turn-key passive income opportunities through expertly managed loans backed by valuable real estate assets.

# OUR PHILOSOPHY-CASH FLOW QUADRANT



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CCI provides short-term residential and commercial real estate loans to borrowers looking to build wealth through real estate investments. Inspired by Robert Kiyosaki's Cashflow Quadrant, we support investors who aim to transition from the left side of the quadrant—where they trade time for money—to the right side, where wealth is built through strategic investments of capital. Our Funding Partners, who are already on the right side of the quadrant, supply the capital that enables CCI to finance high-quality real estate projects.



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# JASON A KNIGHT

## Legal Counsel

Jason, a North Carolina native, has been a reputable attorney serving the legal needs of the greater Triad area for over 20 years, specializing in real estate. He graduated from Elon University and Wake Forest Law School and has also worked as a sports agent for prominent athletes. Jason's primary passion is real estate, and in addition to his legal work, he helps investors and individuals build successful real estate portfolios. As a former minister, Jason believes in the importance of civil service and encourages all members of the community to be dedicated to it.





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# GEBA MCDANIEL

**Investor Relations Coordinator and Investment Real Estate Agent  
and Multi-State Broker**

As a licensed real estate broker across the Southeastern U.S., including North Carolina, Indiana, South Carolina, and Georgia, I specialize in investor relation coordination and asset management. With a proven track record in private capital acquisition, I've successfully raised \$5.5M in funding. With expertise in acquisition analysis and portfolio management, I focus on both Single Family Residential (SFR) and commercial assets, leveraging my deep knowledge in asset valuation, dispositions, and yield-to-cap rate evaluations to drive profitable investments. **Core Competencies:** Multi-State Real Estate Broker & Acquisition Analyst, Asset & Portfolio Management, SFR/Commercial Assets, Request for Proposals (RFPs), Management Asset Valuation & Dispositions, Yield to Cap Rate Valuation





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# STEVEN ONYEBERECHI

## Regional VP of Southeast Operations

With a strong background in financial consulting and wealth-building strategies, Steven has been empowering clients since earning his MBA from the University of North Carolina at Greensboro and graduating from Yale University. Over the past two decades, he has built a reputation as a seasoned real estate investor, successfully completing over 300 transactions while navigating the complexities of both real estate and financial markets. Steven's deep industry knowledge allows him to craft strategic, personalized solutions that align with each client's unique goals. As a trusted buyer's agent for prominent iBuyers, institutional investors, and hedge funds, he has established long-lasting relationships rooted in trust, performance, and results. His passion for helping individuals grow their wealth—combined with hands-on expertise—ensures that every client benefits from tailored guidance and exceptional service. To further expand the resources available to CCI's borrowers and Funding Partners, Steven is currently in the process of obtaining his General Contractor's license.





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## OTHER KEY MEMBERS OF OUR TEAM

- Michael Copeland, Investor, Board of Directors
- Hipolito Borrego, Construction Manager
- John Follari, Head of Inspections





**"You have worked hard for your money!  
Your money should work just as hard for  
you as you worked for it!"**

**"The Best Business  
Transactions are the ones  
where all parties benefit!"**

## Investment Strategy

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Coastal Capital Investments (CCI) is a real estate investment firm specializing in short-term loans secured by high-equity residential and commercial real estate. CCI offers accredited and high net-worth investors the opportunity to generate substantial returns by funding exclusive, off-market real estate deals. The firm manages every aspect of the investment process, from deal sourcing and underwriting to loan servicing and payoff, ensuring both transparency and security.

Investors with CCI typically earn double-digit returns on loans with terms of 3 to 6 months. CCI mitigates risk through rigorous borrower vetting, thorough property valuation, and clearly defined exit strategies, such as resale or refinancing. By partnering with hedge funds for long-term financing, CCI adds an extra layer of security for its investors. With a strong track record and hands-on management, CCI provides a reliable option for investors seeking high returns without long-term capital commitment. For those interested in longer-term investments, although the typical transaction lasts approximately 6 months or less, CCI also offers options designed to deliver sustained double-digit returns.

# ASSETS WE FUND



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- Single-family and multifamily homes of quality construction
- Properties that will deliver strong cash flow and a high return on investment (ROI)
- Homes in areas that attract high-quality tenants and offer a comfortable, safe living environment.
- Commercial properties (\*must have a defined exit strategy. For those refinancing, CCI must receive a commercial mortgage pre-approval on the borrower to ensure exit strategy success)
- Pre-Construction or Build to Rent Homes



**\*CCI underwrites for 3 commercial hedge funds and will be responsible for getting the pre-approval prior to any bridge financing.**

# WHERE DO WE CURRENTLY LEND



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- Our base of operations has currently been in North Carolina where we have expert knowledge. We specifically fund deals in the Charlotte, Raleigh, Greensboro and Wilmington metropolitan areas. However, we currently do fund deals in Virginia and parts of South Carolina.
- Over the past decade, North Carolina has been a sought after area for iBuyers, hedge funds and outside investors looking to profit from the affordability of housing.
- Other emerging markets that CCI is looking to expand into include Indiana, Pennsylvania, Michigan, Georgia and Texas.



# CURRENT CAPITAL POSITION AND CAPITAL GOALS



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- Coastal Capital Investments (CCI) currently manages \$3.2 million in capital provided by its ownership and current investors. To meet growing demand, CCI aims to raise an additional \$5 million by the end of 2025 and \$10 million by the end of 2026.
- Due to its proprietary model for sourcing off-market real estate deals and the constant influx of borrower requests for funding, Coastal Capital Investments (CCI) is currently turning away valuable opportunities. To keep pace with demand and continue increasing revenues, CCI is seeking financially qualified individuals to provide additional capital. These investors will help meet the growing demand while earning double-digit returns on their investments.
- Coastal Capital Investments (CCI) aims to leverage its track record and short-term successes to establish its own hedge fund, creating a national footprint in the process. Unlike traditional hard money lenders, CCI already underwrites for three prominent hedge funds, giving it control over a major exit strategy for its clients—experience that will be invaluable in achieving its long-term goal of creating its own hedge fund within the next 36 to 60 months.

# CCI Funds Deals Through Capital Provided by our Capital Investors/Partners

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## How it works

- With funds provided by our Capital Partners/Investors, CCI provides funding to qualified real estate investors who have outstanding real estate deals.
- The timeframe of a deal is typically 3 to 6 months (short-term transactions with a carefully vetted exit strategy)
- As the Capital Partner/Investor, you receive double-digit returns

## How are you secured?

- All funded real estate assets are collateralized, typically with a first and only lien on the collateral. All short-term notes provided by CCI are secured by a Deed of Trust naming CCI as the lender and the Capital Partner/Investor as the Beneficiary
- All assets funded are regularly inspected by CCI and/or its affiliated partners during the loan period. Funds provided for any renovations are held in attorney escrow and only distributed after inspections. Prior to any funding, our Head of Inspections coordinates inspections of all properties to ensure exit strategy and the real estate asset are sound.

# Investment Options for Financially Qualified Individuals

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## Option #1: Deal by Deal Investing

- Review individual secured opportunities and fund the deals you want to do. Each prospectus reveals the terms and exit strategy.
- Your funds are sent to closing attorney on the day of closing and returned to you upon execution of the exit strategy
- As of January 2025, typical APR on these deals range from 10% to 13% APR.

## Option #2: Allocation of Funds/Fixed Rate of Return

- With this option, you maintain full control of your funds while earning returns, regardless of whether your funds are actively in use. You invest a set amount for a fixed term, typically ranging from 12 to 60 months.
- You review individual opportunities like Option #1 and your funds are either secured by specific real estate assets or held in attorney escrow.
- As of January 2025, typical APR on these deals range from 12% to 16% APR (ROI determined by fixed term selected and amount invested)

# Investment Options for Financially Qualified Individuals (cont.)



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## Option #3: Building Your Own Tailored Portfolio

- For investors seeking the tax benefits of owning a real estate portfolio, Coastal Capital Investments (CCI) offers support in building and managing a personalized portfolio. This option is available to investors who commit at least \$250,000 in our Option #2. Through its network of real estate agents and property management team, CCI assists investors in acquiring, managing, and selling high-quality residential or commercial properties in North Carolina, Virginia, and South Carolina, with plans to expand to additional emerging markets.
- Investors earn passive income through a pre-determined APR on invested funds and its rental, real estate portfolio.

## Option #4: Silent Partner-Profit Sharing Arrangement (Anchor Investors)

- With emerging markets both nationwide and overseas, alongside profitable niche sectors such as BioTech and vacation rentals, Coastal Capital Investments (CCI) is focused on raising additional capital to support these initiatives. Additionally, CCI has a 36 to 60-month goal of creating its own hedge fund. As with other investment options, funds remain fully secured by high-quality real estate. However, in this option, anchor investors receive a share of company revenues in addition to their set return on investment (ROI), providing a unique opportunity for long-term growth.
- This option requires a minimum commitment of 36 months and an investment of over \$1,000,000.

# Capital Requirements for Private and Public Investors



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## What CCI is looking for

- CCI typically ensures that each investment from our Capital Investors/Partners is sufficient to cover a specific secured opportunity. This provides ample collateral for the investor and ensures a seamless transaction. For those who select the Allocation of Funds/Fixed Rate Option (Option #2), the investment is still secured by the underlying real estate, with CCI maintaining oversight and in essence control of the funded transaction to provide an extra layer of protection.
- The minimum desired investment amount is \$200,000. However, for capital investors with less than this amount but who are still interested in partnering with us, we offer opportunities to invest smaller amounts, which are typically allocated for renovations or the upfit of secured assets. We can provide additional details if this applies to your current situation.
- Sometimes, our Capital Partners may not have the minimum \$200,000 available in idle cash or liquid funds but do hold this amount or more in their retirement accounts, such as a 401(k) or IRA. You can use your IRA or 401(k) to invest and grow your capital tax-free. If you're interested in this option, contact one of our representatives, and CCI will help you structure your retirement account to take advantage of our secured investment opportunities.

# Investment Structure



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The security of capital is paramount for all our Capital Investors, and at CCI, we take security documentation and protocols very seriously. Depending on the investment option you choose, the security paperwork and monthly statements CCI provides will vary to ensure full transparency and protection of your investment.

Option	Protection Paperwork Required
<b>Option #1 (Deal by Deal Investing)</b>	*Promissory Note *Deed of Trust (Lender: CCI; Beneficiary: Capital Investor) *Loan Servicing Agreement
<b>Option #2 (Allocation of Funds/Fixed Rate of Return)</b>	*Promissory Note *Deed of Trust (Lender: CCI; Beneficiary: Capital Investor) *Loan Servicing Agreement *Attorney Escrow Agreement specifying how funds are collateralized when used and how funds remaining in escrow are treated
<b>Option #3 (Building Your Own Tailored Portfolio)</b>	*Same as Option #2 for the funds allocated to CCI to fund opportunities *For your own real estate portfolio, Capital Investor's business entity *would own real estate assets. CCI would be responsible for making sure all assets are properly insured and managed properly.
<b>Option #4: (Silent Partner-Profit Sharing Arrangement (Anchor Investors))</b>	*All transactions where funds are used are also properly collateralized Profit-Sharing Agreement executed explaining how CCI revenues are shared

# NEXT STEPS



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- Please review the accompanying appendices to review answers to FAQs and see examples of how completed transactions appear for our investors.
- Schedule a meeting with our legal counsel and a member of our executive team by visiting <https://calendly.com/coastalcapital> or calling us at 800.610.1974 or emailing us at [invest@secureyourcapital.com](mailto:invest@secureyourcapital.com).
- Request a copy of our Comprehensive Investor Pitch by emailing us at [invest@secureyourcapital.com](mailto:invest@secureyourcapital.com). Please include your full name and best contact number.
- Let's discuss how we can partner together!



# Disclaimer



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The information provided by Coastal Capital Investments, Inc. ("CCI") is intended for accredited investors, high net-worth and financially qualified individuals. This document does not constitute an offer to sell or a solicitation of an offer to buy any securities, and should be used for informational purposes only.

Investing in real estate can involve some risk, including the potential loss of your capital. Although CCI has a solid track record of providing double-digit returns on investment for its investors and strives to mitigate risks by securing investments with real estate collateral and employing conservative underwriting standards, it cannot guarantee 100% guarantee of any specified returns. Market conditions, borrower defaults (while extremely rare), and unforeseen factors can impact the value and profitability of your investment. Any projected returns mentioned are based on historical data and are not guarantees of future results. Past performance is not indicative of future outcomes.

While CCI's goal is to always exceed the expectations of its investors and continuously strive for this ultimate aim, this disclaimer is provided out of professional duty and courtesy. By proceeding with an investment through CCI, you acknowledge that you understand the risks involved and have made an independent decision to invest based on your own analysis and professional advice.



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# APPENDIX 1

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**INVESTMENT CASE STUDIES FOR  
DIFFERENT INVESTMENT OPTIONS AND  
ADDITIONAL INFORMATION ABOUT HOW  
INVESTORS PARTNER WITH COASTAL  
CAPITAL**

# Investment Case Study #1: Deal by Deal Investing



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The next page outlines one of the first successful deals completed by one of our Capital Investors who initially partnered with Coastal Capital on a deal-by-deal basis. At the start of the partnership, the investor committed \$350,000 to fund individual deals, with a 12% APR agreed upon for all secured opportunities funded through Coastal Capital.

The first deal we presented to this investor involved one of our top borrowers—an experienced real estate investor with nearly a decade of experience. Our borrower required \$165,000 to acquire and renovate a property with an after-repair value (ARV) of \$240,000. Of the \$165,000 requested, CCI held \$30,000 in escrow for repairs, providing an initial funding amount of \$135,000 to the borrower using capital from our investor.

Over the course of five months, the borrower successfully completed the renovations and listed the property for \$250,000. The home sold for its full asking price, and as detailed on the next page, our Capital Investor earned over \$10,000 in 183 days from this transaction.

Throughout the project, our Capital Partner received regular monthly statements detailing the transaction's progress. Renovation funds held in escrow were disbursed in stages as Coastal Capital verified the completion of specific repairs. This deal exemplifies a win-win outcome, where both the borrower and investor benefitted tremendously.

# Investment Case Study #1 (Example)

Deal by Deal Investing



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## Home in Yanceyville, NC

Borrower Profile (Experienced real estate investor)

- *Middle Credit Score: 794*
- *Funding Provided by CCI: \$165,000*
- *Renovations: \$30,000 (Held in escrow)*

### Terms:

\*Monthly Payment: \$1,650.00 paid by Borrower each month

\*6 month term

### Investor Summary:

With funding provided by our Capital Investor, Coastal Capital Investments (CCI) was able to finance this deal for the borrower. The borrower executed a Promissory Note, Deed of Trust, and Personal Guarantee, ensuring security for the investment. The Capital Investor was listed as the Beneficiary on the Deed of Trust. This deal lasted 183 days, during which the Capital Investor earned \$10,065 in interest based on the 12% APR agreement. Upon completion of the transaction and the return of the principal, the Capital Investor was immediately presented with another secured investment opportunity.



## Investment Case Study #2: Allocation of Funds/Fixed Rate-Fixed Return

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This page highlights a transaction funded by one of our Capital Partners who opted for Investment Option #2. As mentioned earlier, CCI offers an option that provides investors with a fixed rate and fixed return. The fixed rate, currently ranging from 12% to 16%, is determined by the term period and the amount of capital the investor commits to CCI. All funds are securely held in an attorney trust account until they are collateralized by real estate assets. Any idle funds remain in the trust account.

In this particular example, our Capital Partner funded one of our borrower's deals with \$207,000. Of the \$600,000 total investment commitment, \$517,000 was actively in use and secured by real estate through loans provided by CCI. The remaining \$83,000 stayed in attorney escrow.

The Capital Partner had committed to a 36-month term, earning a 14% APR on the entire amount (\$7,000 per month). Unlike deal-by-deal investors who receive transaction-specific reports, this investor receives a monthly statement summarizing the two other properties where his funds are currently invested, as well as documentation of the \$83,000 remaining idle in the trust account.

For the transaction highlighted on the following page, the borrower purchased, renovated, and sold the property within 105 days. By the time this deal was completed, the Capital Investor had already utilized the previously idle escrow funds to fund another transaction, ensuring continuous returns on their investment.

# Investment Case Study #2 (Example)

Allocation of Funds/Fixed Rate-Fixed Return



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## Home in Greensboro, NC

Borrower Profile (Experienced real estate investor)

- *Middle Credit Score: 723*
- *Funding Provided by CCI: \$207,000*
- *Renovations: \$12,500 (Held in escrow)*

### Terms:

\*Monthly Payment: \$2,415.00 paid by Borrower each month

\*6 month term

### Investor Summary:

With funding provided by our Capital Investor, Coastal Capital Investments (CCI) was able to finance this deal for the borrower. The borrower executed a Promissory Note, Deed of Trust, and Personal Guarantee, ensuring security for the investment. The Capital Investor was listed as the Beneficiary on the Deed of Trust. This deal lasted 105 days, during which the Borrower paid over \$8,452.50 in interest payments. Since the investor had selected Option #2 for their \$600,000 investment, the Capital Investor was receiving \$7,000 per month for their investment. By the time this transaction was completed there was another deal waiting for the Capital Investor.

# Investment Case Study #3: How CCI Adds Value Beyond Funding for Borrowers

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At CCI, our mission is to identify secured opportunities and provide real estate investors with the funding they need to succeed. Unlike traditional Hard Money Lenders that focus solely on the numbers, we prioritize helping our borrowers achieve their exit strategies. This aligns with one of our core philosophies: the best business transactions are those where all parties benefit.

In this example, a pair of first-time investors approached CCI with an exciting real estate opportunity. Although they were eager to get started, they were understandably concerned about finding the right contractors to handle the extensive renovations needed to maximize the property's value. After discussing their goals in detail, CCI approved the transaction and provided hands-on support throughout the process. Our construction manager worked closely with the investors and their contractors, ensuring the project was successfully completed in just 92 days.

The Capital Investor who funded this project was one of our anchor investors. As an anchor investor, they not only earned double-digit returns on their capital but also shared in the fee revenue generated by CCI. By the end of the transaction, this enthusiastic married couple successfully completed their first fix-and-flip, walking away with over \$35,000 in profit, while our Capital Investor earned over 22% APR.

This example showcases the very essence of CCI's approach—creating win-win scenarios where both investors and borrowers thrive. It also highlights how CCI goes beyond traditional lending by providing hands-on support to ensure success for everyone involved.

# Investment Case Study #3 (Example)

How CCI Adds Value Beyond Funding for Borrowers



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In approximately 3 months, ODR helped support its borrower in completely remodeling this home generating solid profits for its borrower and a solid ROI for ODR's Capital Partner!

ODR stays involved from start to finish to ensure success for all of its stakeholders!

## Home in Greensboro, NC

Borrower Profile (First-time real estate investor)

- *Funding Provided by CCI: \$150,000*
- *Renovations: \$64,000 (Held in escrow)*

### Terms:

- \*Monthly Payment: \$1,750.00 paid by Borrower each month
- \*6 month term

### Investor Summary:

With funding from our Capital Investor, Coastal Capital Investments (CCI) was able to finance this deal for a first-time borrower. As this was the couple's first real estate investment, CCI took an active role in managing and overseeing the project to ensure its success. Through our hands-on support, we guided them through the renovation process and helped market the property for sale. In just 92 days, the home was beautifully renovated and sold, resulting in over \$35,000 in profits for the borrowers. Our Capital Partner earned an impressive 22% APR on their investment, and CCI demonstrated its commitment to supporting first-time investors—something that sets us apart from other asset-based lenders.



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# APPENDIX 2

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**Answers to Frequently Asked Questions**

# Answers to Frequently Asked Questions

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## 1) Question: What types of returns can I expect?

Answer: Investors can expect to earn between 10% and 16% APR, depending on the investment option chosen, the term of the investment, and the amount committed. The specific return is agreed upon at the outset, and investors receive predictable monthly or quarterly income.

## 2) Question: What is the minimum investment required to work with CCI?

Answer: The minimum investment amount varies based on the selected investment option, typically ranging from \$150,000 to \$500,000, with larger commitments offering higher rates of return. For investors with smaller amounts, CCI can allocate those funds as renovation escrow for property repairs, providing an alternative way to participate in our investment opportunities.

## 3) Question: How does CCI secure my investment?

Answer: Every investment with CCI is backed by real estate collateral. This includes a Promissory Note, Deed of Trust, and in some cases, a Personal Guarantee from the borrower. For those investors that select Option #2, idle funds are held in an attorney trust account until they are collateralized.

## 4) Question: How are my returns distributed?

Answer: Returns are distributed based on the investment structure you choose. For deal-by-deal investments, you will receive returns as the borrower makes payments monthly or quarterly based on your preference with the full investment being return after fulfillment of the exit strategy. For the fixed-rate option (Option #1), you will receive monthly or quarterly interest payments, even if part of your funds remains in escrow.



# Answers to Frequently Asked Questions (cont.)

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## 5) Question: How does CCI manage and monitor the progress of funded deals?

Answer: CCI provides investors with monthly statements detailing the progress of the deals they've funded. If funds are held in escrow for renovations, we release them in stages after verifying the completion of work. Our detailed reporting ensures that you are always informed of the status of your investment. In addition, CCI inspects funding assets regularly to ensure fulfillment of exit strategy.

## 6) Question: How long are typical investment terms?

Answer: CCI provides borrowers with short-term financing. The typical transaction terms vary depending on the deal, but most transactions funded by CCI range between 3 to 6 months. For investors choosing the fixed-rate option (Option #2), terms typically range between 12 to 60 months. During this term, your capital may fund dozens of deals. However, all of our Capital Partners are provided with the details of every secured opportunity they fund.

## 7) Question: What role does the attorney trust account play in securing my funds?

Answer: For those Capital Investors that select Option #2, the attorney trust account holds your idle funds until they are collateralized by a real estate asset. This ensures that your capital remains secure and liquid until it is put to use in a specific deal. Once the funds are allocated to a project, they are fully secured by the specific property funded.

## 8) Question: Are my funds tied up for long periods of time?

Answer: No, one of the key benefits of investing with CCI is the short-term nature of the transactions. Most deals are structured to return capital within 3 to 6 months, offering you the flexibility to reinvest in new opportunities without being tied to long-term commitments. For Capital Investors who choose Option #2, your funds are continuously cycled through different secured transactions, ensuring your capital is consistently working for you.



# Answers to Frequently Asked Questions (cont.)

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## 9) Question: Is there a risk of losing my investment?

Answer: As with any investment, there is some level of risk involved. However, CCI mitigates this risk through thorough underwriting of each deal, ensuring all funds are secured by real estate assets, and requiring borrowers to execute exit strategies that have been carefully analyzed during the underwriting process. We prioritize transparency and effective risk management to safeguard your capital.

## 10) Question: How does CCI ensure that I always receive competitive returns?

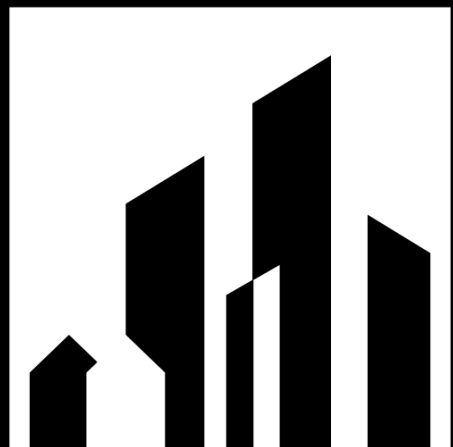
Answer: CCI's model is built on turning capital quickly through short-term transactions. This allows us to consistently offer competitive, double-digit returns. By maintaining a focus on short-term secured funding opportunities and managing risk effectively, we ensure that investors can benefit from high returns while minimizing opportunity costs.

## 11) Question: What happens if a borrower defaults on a loan?

Answer: In the event of a borrower default, CCI takes over the property and executes the exit strategy. Since every deal is thoroughly underwritten to ensure the viability of the asset, we ensure that the investor's capital is returned along with any accrued interest by completing the expected exit strategy. In the case of default, the borrower forfeits their expected profits from the transaction and the Capital Investor receives profit distributions after receiving all of the expected returns.

## 12) Question: How can I get started as a Capital Investor with CCI?

Answer: To get started, schedule a Zoom or conference call with Jason A Knight and one of the members of our executive team. We will walk you through the investment options available and help tailor an approach that aligns with your financial goals. We also will use this opportunity to answer any further questions that you may have. Your Peace of Mind is paramount to us. Call us today at 800.610.1974 or email us at [invest@secureyourcapital.com](mailto:invest@secureyourcapital.com) or schedule your Zoom/conference call by visiting <https://calendly.com/coastalcapital>. Thank you!



**LET'S DISCUSS  
OUR PROFITABLE  
PARTNERSHIP  
TODAY!**

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